## **Report Tailoring - Getting Started**

Report tailoring can be accessed by selecting **Personal Options** in the EPIC navigation menu and clicking on **Manage Report Tailoring.** 

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Manage Custom Messages	
Manage Report Tailoring 🔓	
	View/Edit Account Information Manage Custom Messages

To tailor a report, click the **Create a New Tailored Report** button.

Personal Options Manage Report Tailoring	
Click the Create a New Tailored Report button to add a new Tailored Report.	
Create a New Tailored Report	

Reports that are eligible for tailoring are displayed in the **Product Family** and **Product** dropdown boxes in the Create Tailored Report section.

Create Tailored Report	?
Product Family:	Everything DiSC
Product:	- None Selected -
Language:	– None Selected – Everything DiSC Sales Profile Everything DiSC Management Profile
File Name:	Everything DISC Workplace Profile Everything DISC 363 for Leaders

Once a product is selected, the entire Create Tailored Report screen is displayed. The screen is divided into two parts. The top section is used to identify your report and customize the name. The bottom section is used to rearrange and customize the report.

Create Tailored Report		?
Product Family:	Everything DiSC	*
Product:	Everything DiSC Workplace Profile	<b> </b>
Language:	English	— <u></u>
File Name:	ABC OnBoarding	= <del>T</del>
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Discovering Your DiSC <sup>®</sup> S	ityle	<u> </u>
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	tressors (Page 6)	0
$\pm$ 7. Overview of the DiSC	B Styles (Page 7)	<u>d</u>
	<sup>B</sup> Styles (Page 7) les	Report Tailoring